

Elder Law Debrief Agenda

October 2024

Elder Law Cases

- ✓ Real estate installment contract as an exempt asset for Medicaid qualification - **Lubbers v. Iowa Department of Health and Human Services**, Case No. CVCV066884, Iowa District Court of Polk County. Opinion provided.
- ✓ Restitution award for mistreatment of a dependent adult criminal case - **State of Kansas v. Alonzo Union, Supreme Court of Kansas, 689 S.W.3d 274**
<https://caselaw.findlaw.com/court/ks-supreme-court/116470624.html>
- ✓ Action for annulment of marriage after death - **Ciarleglio v. Martin, Appellate Court of Connecticut, 228 Conn. App. 241**, <https://www.jud.ct.gov/external/supapp/Cases/AR0ap/AP228/AP228.305.pdf>

Elder Law News

- ✓ **Indiana counts spousal retirement accounts**
<https://casetext.com/regulation/indiana-administrative-code/title-405-office-of-the-secretary-of-family-and-social-services/article-2-medicaid-members-eligibility/rule-405-iac-2-3-eligibility-requirements-based-on-need-aged-blind-and-disabled-program/section-405-iac-2-3-26-resource-eligibility-of-institutionalized-applicant-or-member-with-community-spouse-posteligibility>
- ✓ **SSA stops considering food expenses in calculations of in-kind support and maintenance as of September 30, 2024 for SSI benefits**
- ✓ **Latest on Leo Govoni theft**
Temporary Injunction issued against the corporate owners for properties to be sold
<https://ccmspa.pinellascounty.org/PublicAccess/ViewDocumentFragment.aspx?DocumentFragmentID=89289553&CheckDocumentGroups=0>
<https://www.tampabay.com/news/health/2024/08/22/clearwater-man-accused-trust-fund-theft-sell-properties-makeup-funds/>
- ✓ **Bankruptcy Trustee attorneys Akerman, LLP awarded over \$600,000 in attorneys fees.**
<https://document.epiq1.com/document/getdocumentbycode?docId=4391628&projectCode=CSQ&source=DM>
- ✓ **What the Outcome of the Election Could Mean for Medicaid**
<https://www.kff.org/medicaid/issue-brief/what-the-outcome-of-the-election-could-mean-for-medicaid/>
<https://mailchi.mp/kamalaharris.com/fact-sheet-a-historic-medicare-at-home-plan-to-support-the-sandwich-generation>



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